Supplemental Memo

Memo Date: April 10, 2007 Meeting Date: April 17, 2007



TO:

Board of County Commissioners

DEPARTMENT:

Public Works Dept./Land Management Division

PRESENTED BY:

BILL VANVACTOR, COUNTY ADMINISTRATOR

KENT HOWE, PLANNING DIRECTOR

AGENDA ITEM TITLE:

In the Matter of Considering a Ballot Measure 37 Claim and Deciding Whether to Modify, Remove or Not Apply Restrictive Land Use Regulations in Lieu of Providing Just

Compensation (PA06-6846, Titus)

BACKGROUND

Applicant: Tommy N. Titus and Barbara J. Titus

Current Owners: Tommy N. Titus and Barbara J. Titus

Agent: none

Map and Tax lot: 17-02-36-04 tax lot #200

Acreage: approximately 24 acres

Current Zoning: F2 (Impacted Forest Land)

Date Property Acquired: June 29, 1960 (WD # 7400690)

Date Claim Submitted: October 25, 2006

180-day Deadline: April 23, 2007

Land Use Regulations in Effect at Date of Acquisition: unzoned

Restrictive County Land Use Regulation: Minimum parcel size of eighty acres and limitations on new dwellings in the F2 (Impacted Forest Land) zone (LC 16.211).

This claim was originally heard on March 13, 2007. When the Board closed the March 13, 2007 public hearing, the record was left open until April 6, 2007 to allow the claimants time to submit additional information and have the Board reconsider the recommendation to deny the claim. Additional information was submitted.

ANALYSIS

The claimant originally provided an appraisal in the application that stated the current value of the property, but the appraisal did not state how the property value had been reduced by any land use regulation. The information submitted with the application was insufficient to conclude the property value was reduced by the current regulations.

Additional information was submitted by the applicant prior to the April 6, 2007 close of the record. The information submitted, however, is not sufficient to conclude the established fair market value was reduced from enforcement of a land use regulation. The County Administrator has not waived the requirement for an appraisal.

RECOMMENDATION

The County Administrator recommends the Board direct him to deny the claim.

ATTACHMENT

The claimant's supplemental value loss analysis received April 6, 2007.

FRANK WALKER & ASSOCIATES
Land Planning and Project Management
P.O. Box 7170
Salem, Oregon 97303
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(503) 588-8007 (FAX)
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E-mail: frankwalker@comcast.net
(Color copies acceptable for Fax or E-mail)

FACSIMILE TRANSMISSION

NUMBER OF PAGES 15 (Including Cover)	
TO: Stephanie Schulz Fax # (541) 682-3947	
FROM: Frank Walker and Mark DeWitt	
DATE: April 6, 2007	
TIME: 4:25 PM	
IN CASE OF ERROR CALL (503) 588-8001	
ORIGINALS NOT FORWARDED UNLESS CHECKED;	FIRST CLASS MAIL
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COMMENTS:	

FRANK WALKER & ASSOCIATES

P.O. Box 7170 Salem, Oregon 97301 (503) 588-8001 (503) 588-8007 (Fax)

E-Mail: frankwalker@comcast

April 6, 2007

Stephanie Schulz Lane County Land Management 125 East Eighth Street Eugene, Oregon 97401

Re: Measure #37 Claim for Tommy and Barbara Titus (PA06-6846)

Dear Ms. Schulz:

I had the opportunity to talk to Commissioner Bobby Green today regarding the issue of providing value loss data for the Board of Commissioners. I think we agree that the Board has set some expectation levels for providing value loss data on waiver claims; however, this is clearly a waiver claim only. The owners have no interest in pursuing a compensatory claim because even if they did there is no government money available to pay them. Nevertheless, we prepared a value loss determination based on comparable sales much like a real estate agent would do in setting a sales price value. As Mr. DeWitt told you yesterday, we have filed claims in every western Oregon County with no request for credentials.

We are requesting that you provide us with enabling legislation, ordinances, administrative rules or other documentable evidence that requires a claimant or their agent to have specific credentials.

The other issue we need to address is the exact methodology that we have developed for establishing value loss. We have used this methodology without having our staff's credentials being called into question. A synopsis of the methodology is enclosed for your review. We are respectfully requesting that the evidence we submitted be accepted and that the claim processing proceed.

Sincerely yours,

Frank D. Walker

Land Planning and Project Management

Enc.

>> 5416823947 P 3/15

Ballot Measure 37 Methodology for Establishing Loss of Value

I. Set Search Parameters

- Range of Parcel size(s) to be evaluated (4-6 acres and 10-15 acres)
- Similar zoning (resource lands or rural residential)
- Similar level of improvements (size of dwellings and outbuildings)
- Types of dwelling improvements (bedrooms and baths)
- Age of Structure
- Names and address of owners
- Land Use Code
- Most recent sold value (referred to as price)
- Time period of study (1 and/or 2 years)

II. Data Analysis

- Rank order data
- Review which sales are comparable in terms of data sets in I above.
- Determine average sales price for the types of parcel sizes and improvements the Claimants are proposing.
- Determine value of existing property through assessment data or through an appraisal
- Determine the total value of the property as proposed
- Subtract the value of the property as it currently exists from the proposed value of the property after improvements to determine value loss.

FRANK WALKER & ASSOCIATES

Land Planning and Project Management

P.O. Box 7170 Salem, Oregon 97303 Ph. (503) 588-8001 Fax (503) 588-8007 frankwalker@comcast.net

April 4, 2007

Tom and Barbara Titus 8725 McKenzie Hwy. Springfield, Oregon 97478

RE: Comparibles of your property

Enclosed you will find the search parameters of a single dwellling with square footage between 1500 thru 1800 on 3 to 6 acres of land. These were researched for one and two year comparitive respectivly.

We also included search parameters on ten through fifteen acre parcels of unimproved property with similar zoning. These also were researched for a one and two year study of comparibles.

If you should have any questions or concerns about this study, please feel free to contact our office.

Sincerely and Best Regards,

Mark DeWitt Project Manager

MD/iti

FRANK WALKER & ASSOCIATES

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April 4, 2007

Tom and Barbara Titus 8725 McKenzie Hwy. Springfield, Oregon 97478

Actual Comparables of your property address listed above.

The following calculations are based on the findings in this report. The criteria was 2 parcels of unimproved land with approximately 10 acres each and a single dwelling of comparable size on 4 and 1/3 acres.

Potential Gross Sales Value-----\$1,083,071.33 (Based on 2-YearStudy)

Minus the current appraised Value-----\$-251,000.00

Total Projected Value Loss----- \$ 833,071.33

Search Parameters / Single Dwelling 1500 through 1800 square feet / 3 to 6 acres One Year Study

Owner :Cantrell Paul G & Shelby L Site :89338 Old Mohawk Rd Springfield 97478 Mail :89354 Old Mohawk Rd Springfield 07 97478 Land Use :401 Tract, Improved MarketInd:\$149,649 MarketImpr:8160,380 MarketTot:\$310,029 06-07 Bedroom :3 Bath:2.00 YB:1971 BldgSF:1,502 Lo Western Pioneer / Owner :Henrichsen Don E	Account Parcel Xfered Price Owner Ph	:0106391 :17 02 17 00 00905 000 :07/12/2006 :\$389,950 :541-988-2071
Site :89975 Greenwood Dr Leaburg 97489 Mail :PO Box 3687 Incline Village Nv 89450 Land Use :806 Rec, Waterfront NarketLnd: \$197,820 MarketImpr: \$112,800	Parcel Xfered Price Owner Ph	:0546232 :17 15 01 30 00700 000 :12/12/2006 :8420,000
Dedroom :3 Bath:1.00 YB:1940 BldgSF:1,612 Lo *	Account Parcel 5Xfered Price Owner Ph Taxes tDim:	:0689784 :16 03 24 00 01100 000 :02/01/2007 :\$230,000 : :\$1,023.18

Search Parameters / Single Dwelling 1500 through 1800 square feet / 3 to 6 acres Two Year Study

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Western Pioneer / Lane
                                                                                           Owner :Ireland Cory & Brittany :0035012 :37680 Parsons Creek Rd Springfield 97478 Parcel :16 02 24 21 00200 000 Mail :37680 Parsons Creek Rd Springfield Or 97478 Xfered :07/27/2005
  Land Use :401 Tract, Improved
                                                                          Price
                                                                                       :$227,500
  MarketInd:$129,682 MarketImpr:$79,210
                                                                            Owner Ph :
  MarketTot:$208,892
                                                                  06-07 Taxes :$1,355.30
  Owner :Cantrell Faul G & Shelby L Account :0106391
Site :89338 Old Mohawk Rd Springfield 97478 Parcel :17 02 17 00 00905 000
Mail :89354 Old Mohawk Rd Springfield Or 97478 Xfered :07/12/2006
Land Use :401 Tract, Improved Price :$389,950
 MarketInd:$149,649 MarketImpr:$160,380
                                                                           Owner Ph :541-988-2071
 MarketTot:$310,029

MarketTmpr:$160,380

Owner Fn :$41-988-2071

Size :90074 Greenwood Dr Leaburg 97489

Mail :90074 Greenwood Dr Leaburg 0r 97489

Land Use :401 Tract. Improved

Owner Size :401 Tract. Improved

Owner Size :541-988-2071

Size :90074 Greenwood Dr Leaburg 97489

Mail :90074 Greenwood Dr Leaburg 0r 97489

Land Use :401 Tract. Improved
 Land Use :401 Tract, Improved
                                                              Price :$273,000
Owner Ph :
 MarketInd: $138,373 MarketImpr: $180,820
 MarketTot:$319,193
                                                                  06-07 Taxes :$1,992.21
 Bedroom :2 Bath:2.00 YB:1975 BldgSF:1,572 LotDim: Ad:3.29

Western Pioneer / Lane

Owner :Henrichsen Don F
 MarketLnd:$197,820 MarketImpr:$112,800 MarketTot:$310,620
 Owner Ph :
 Owner :Brink Mark W/Kellie J Account :0689784

Site 134220 Matthews Rd Eugene 97405 Parcel :18 03 24 00 01100 000

Mail :83938 N Enterprise Rd Pleasant Hill Or 97455Xfered :02/01/2007

Price :5230,000
 Owner Ph:

06-07 Taxes :$1,023.18

Bedroom :5 Bath:1.00 YB:1856 BldgSF:1,624 LotDim: Ac:3.01

Western Pioneer / Lane

Owner :Welle Carl J & Shari

Site :*no Site Address*
 MarketInd: $97,457 MarketImpr: $54,960 MarketTot: $152,417
 Site :*no Site Address*

Mail :87850 Lupe In Springfield Or 97478
Land Use :641 For, Improved, Unzoned Farm Land

MarketInd:$131.378

MarketImpr:8132.730

MarketInd:$131.378

MarketImpr:8132.730

Owner Ph
Cwner : Heckathorn Robert J Account :1250735
Site :37811 Upper Camp Creek Rd Springfield 97478 Parcel :17 02 13 00 00601 000
Mail :37811 Upper Camp Creek Rd Springfield Or 97478ered :08/30/2005
Land Use :401 Tract, Improved Price :6335,500
 MarketInd:$140,331 MarketImpr:$159,430
                                                                           Owner Ph :
 MarketTot: $299,761
                                                                  06-07 Taxes :$1,727.18
 Owner :Hall Dale

Site :90269 Hill Rd Springfield 97478 Parcel :17 02 04 00 00907 000

Mail :90269 Hill Rd Springfield Or 97478 Xfered :06/24/2005

Land Use :541 Agr, Improved, Unzoned Farm Land Price :$359,300

MarketInd:$147,415 MarketImpr:$195,030 Owner Ph :

MarketTot:$342.445 C6-07 Taxes | $1,874.19

Bedroom :3 Bath:2.00 YB:1979 BldgSF:1,614 LotDim: Ac:4.11
 Owner : Hall Dale
                                                                         Account :1300068
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Western Pioneer / Lane

Account :1600772

Parcel :17 01 32 20 02701 000

Owner :Brandt-drury J M
Site :*no Site Address*
Mail :PO Box 1473 Springfield Or 97477
Land Use :401 Tract, Improved Xfered :03/15/2005 Price :\$55,000

MarketLnd: \$132,984 MarketImpr: \$140,710 Owner Ph : MarketTot:\$273,694

05-07 Taxes :\$1,472.33 Bedroom 14 Bath: 2.00 YB: 1930 BldgsF: 1,640 LotDim:

Ac:4.40

Search Parameters / 10 to 15 Acre Parcels

One Year Study

Western Pioneer / Lane Owner :Fendrich Jack M/Pamela L 8ite :90931 Hill Rd Springfield 97478 Mail :90931 Hill Rd Springfield Or 97478 Account :1149572 Parcel :16 02 34 00 01104 000 110/03/2006 Xfered Land Use :401 Tract, Improved Price :8525,500 MarketLnd: \$149,901 MarketImpr:\$395,250 Owner Ph : 06-07 Taxes MarketTot: \$545,151 :\$3,404.78 Bedroom: 3 Bath: 2.00 YB: 1980 BldgSF: 3,270 LotDim: Ac:12.05 *----: Western Fioneer / Lane Owner : Young Clayton W & Raylene Account :1771912 :*no Site Address* Parcel :17 01 34 00 02301 000 :38583 Camp Creek Rd Springfield Or 97478 Xfered : 03/23/2006 Land Use :640 For, Vacant, Unzoned Farm Land Price :\$250,000 MarketLnd: \$189, 659 MarketImpr: Owner Ph ; 06-07 Taxes MarketTot: \$189,659 :\$112.04 Bedroom : Bath: BldgSF: YB: LotDim: Ad: 14.23

Search Parameters / 10 to 15 Acre Parcels

Two Year Study

```
* Western Pioneer / Lane :-----
MarketInd: $54,422 MarketImpr:
Account :0098531
Parcel :17 01 26 00 00300 000
Xfered :05/13/2005
Price :$450,000
Owner : Harral Charles W
Site :40145 Deerhorn Rd Springfield 97478
Mail :PO Box 127 Springfield Or 97477
 Land Use :551 Agr, Improved, Efu
MarketInd: $141,555 MarketImpr: $208,700 MarketTot: $350,255
                                                                                                           Owner Ph :
MarketTot:$350,255

MarketTot:$350,255

Bedroom :5 Bath:6.00 YB:1909 BldgSF:2,718 LotDim: Ac:11.13

***The large of the la
Owner :Bivens Shallum N & Melissa M Account :0690246
Site :34376 Matthews Rd Eugene 97405 Parcel :18 03 24 00 04800 000
Mail :871 S 72nd St Springfield Or 97478 Xfered :09/19/2005
Land Use :401 Tract, Improved Price :$382,730
MarketInd:S177.276 MarketImpr:8234.980 Owner Ph :
MarketInd:$177,276 MarketImpr:$234,980 MarketTot:$412,256
                                                                                                         Owner Ph :
Owner :Hollis Steven & Beth A Account :1134095
Site :8553 Mckenzie Hwy Springfield 97478 Parcel :17 02 36 40 00405 000
Mail :8553 Mckenzie Hwy Springfield Or 97478 Xfered :10/06/2005
Land Use :400 Tract, Vacant Tract Land Price :$212,000
MarketLnd:$88,557 MarketImpr: Owner Ph :
MarketInd: $88,557 MarketImpr:
MarketInd: $149,901 MarketImpr: 9395,250
                                                                                                06-07 Taxes :$3,404.78
 MarketTot: $545,151
 Owner :Ruhl Richard E & Kimberly A Account :1309341

Site :*no Site Address* Parcel :17 01 18 00 00702 000

Mail :390 Coburg Rd #F Eugene Or 97401 Xfered :10/05/2005

Land Use :641 For, Improved, Unzoned Farm Land Price :$425,000

Cowner Ph :541-344-0949
 MarketLnd: $151,366 MarketImpr:
 MarketTot:$151,366
                  Sherman Ken L

35371 Mckenzie View Dr Springfield 97478 Parcel :17 02 17 00 01108 000 135371 Mckenzie View Dr Springfield 0r 97478 Xfered :02/18/2005
        er :Sherman Ken L
                   :641 For, Improved, Unzoned Farm Land Price :9550,000
                                                                                                            Owner Ph :
                                         MarketImpr:
                    $151,450
                               ,450 Harketimp:
,450 06-07 Taxes :$89.92
Bath: YB: BldgSF: LotDim: Ac:14.51
Western Pigneer / Lane
                        151,450
                                    M Carlson Marital Trust Account :1728680
Address * Springfield 97477 Parcel :16 02 14 00 01304 000
                                        ons Creek Rd Springfield Or 97478 Xfered :07/11/2005
                                                                                                           Price
                                                                                                                             :$200,000
                                            nproved
MarketImpr;
                                                                                                             Owner Ph :
                                                                                              06-07 Taxes :$780.00
                                                                                                                                                  Ac: 14.62
                                                                  BldgSF:
                                                                                                 LotDim;
                                                        YB:
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Own.
Site
Mail
Jand Use
MarketInd;
MarketTot: Owner :Louise
81te :4no Site
Mail :37408 Park
Land Use :401 Tract, lk
MarketInd:\$151,521
MarketTot:\$151,521
MerketTot:\$151,521
Bedroom :

• • • •

: · · · ·

Western Pioneer / Lane

Account :1771912

Owner :Young Clayton W & Raylene
Site :*no Site Address*
Mail :38583 Camp Creek Rd Springfield Or 97478 Parcel :17 01 34 00 02301 000

:03/23/2006 Xfered Land Use : 640 For, Vacant, Unzoned Farm Land Price :\$250,000

MarketLnd:\$189,659 MarketImpr: Owner Ph :

MarketTot:\$189,659 :\$112.04 06-07 Taxes

YB: Badroom : Bath: BldgSF: LotDim: Aq:14.23